

# Global Patent Freedom to Operate

Patent FTO Report



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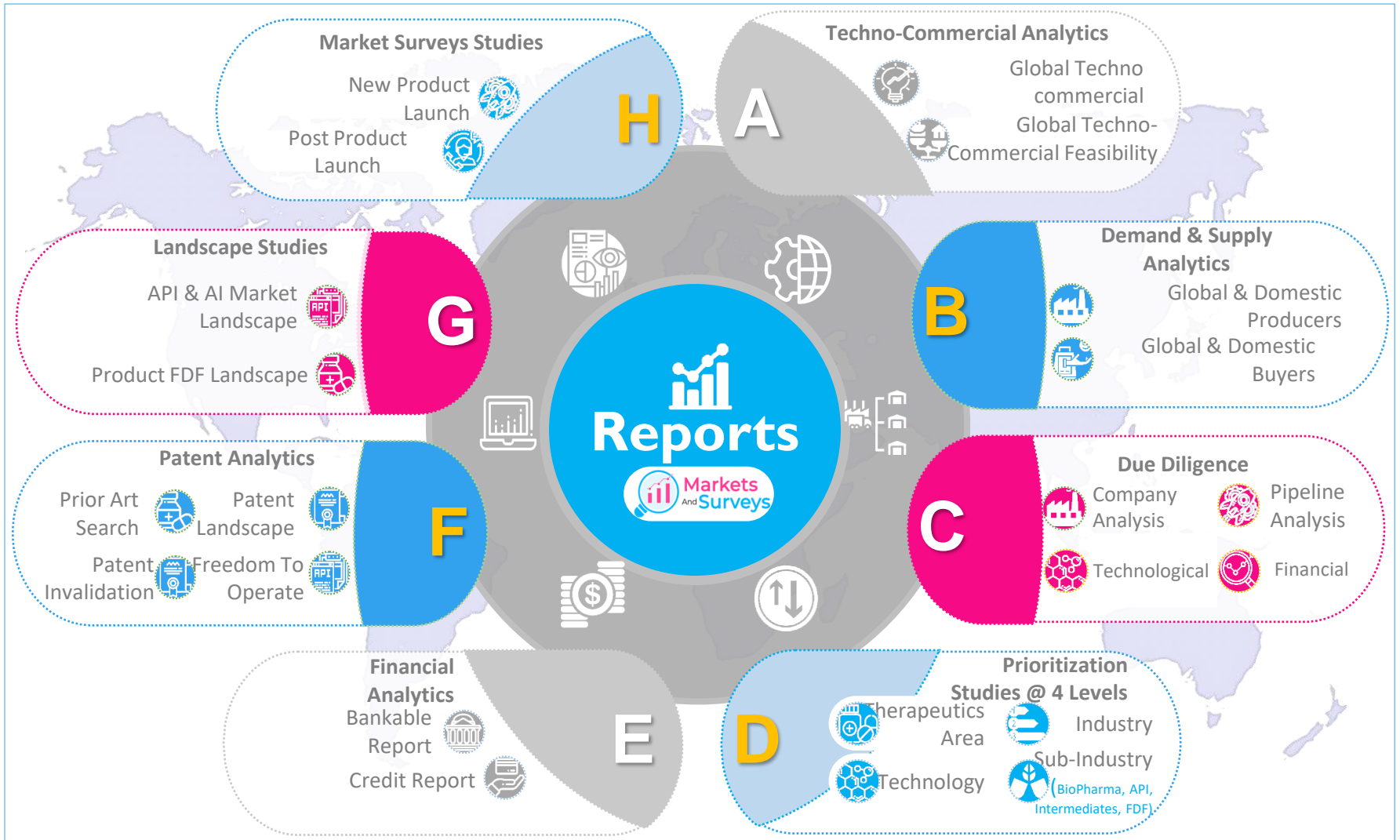


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# PATENT FREEDOM TO OPERATE SEARCH

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 Sample Methodology for FTO search & Scope for Sample FTO

CHAPTER 3 Client documents

CHAPTER 4 Invention idea

CHAPTER 5 Search methodology

- Analyzing, understanding, and dissecting the technology
- Assessing plant pedigrees
- Recognizing pharmaceutical technical considerations
- Formulating the series of FTO
- Selecting scientific databases
- Selecting patent databases
- Identifying special resources for pharmaceutical patent information
- Maintaining due diligence throughout the FTO analysis
- CHAPTER 6 Search concepts



# PATENT FREEDOM TO OPERATE SEARCH

CHAPTER 7 Classifications

CHAPTER 8 Search strategies

- Patent search strategies
- Non-patent search strategies

CHAPTER 9 Analysis: Applicable patent references found

CHAPTER 10 Analysis: Applicable non-patent literature found

Sample Methodology for FTO search





**SAMPLE**

**2020**

**Global API Market**



by Value  
2020  
**\$190B**

by Value  
2025  
**\$250B**

Growth rate  
2020-2025  
**6%**

**Selected API Market**



by Value  
2020  
**\$\*\*B**

by Value  
2020  
**\$\*\*B**

Growth rate  
2020-2025  
**\*\*%**

**Global Manufacturers Market share by Geography & Regional Growth Rate**



**Key Global Manufacturers**

Merck



Pfizer



TEVA



Mylan



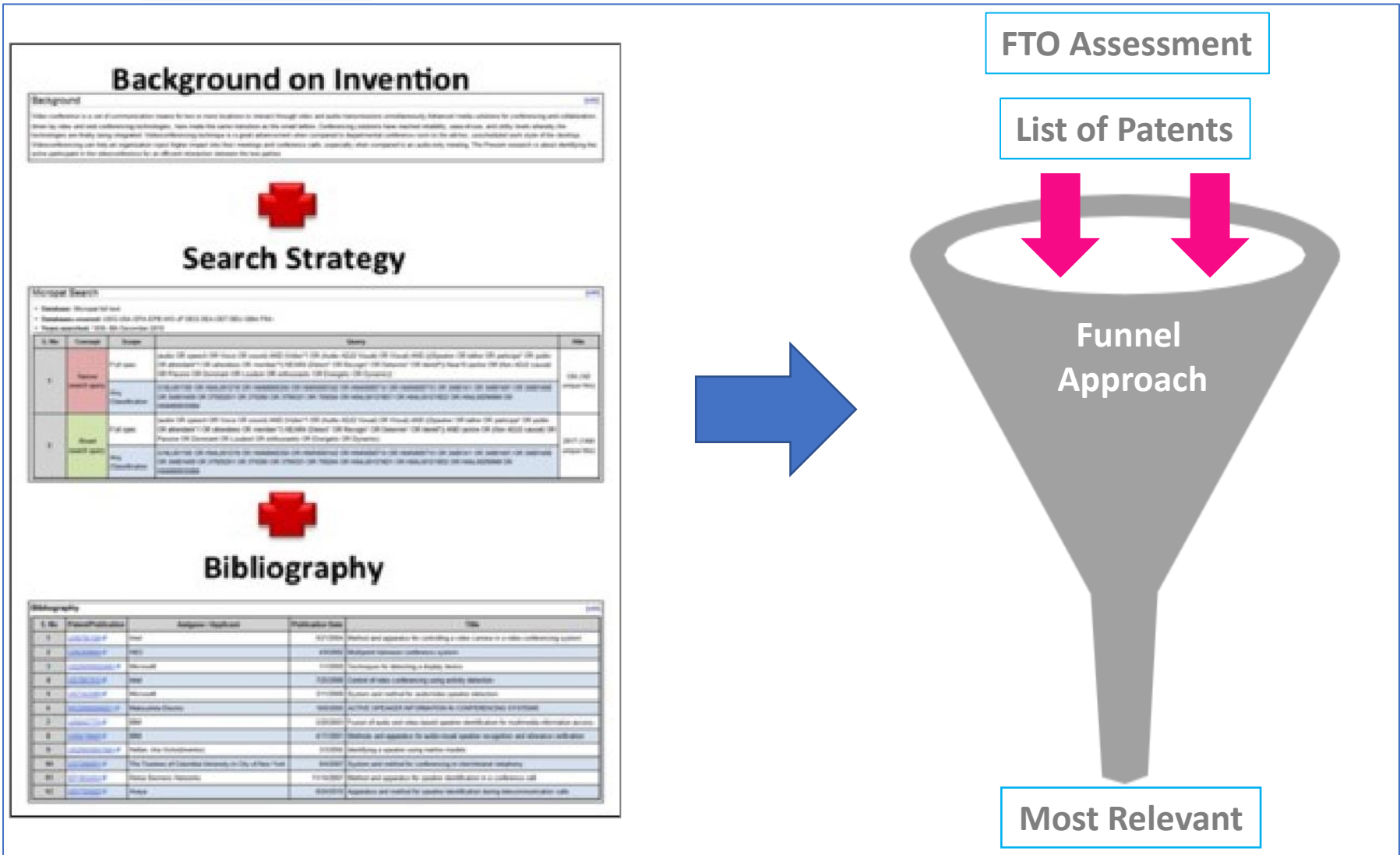
Novartis



Sanofi



### SAMPLE





## SAMPLE

### Scope for Sample FTO Search on Virtual Object Overlay

- Freedom to operate (FTO) is the ability of your Company to develop, make, and market products without legal liabilities to third parties (e.g., other patent holders). A truly determinative FTO finding only comes under two circumstances.
- In one instance, a company licenses the patent, in which case such company knows it will not be sued for infringement short of a breach of the contract. In the other, final FTO status comes after adjudication, in which a court finds either no infringement of the third-party patent or that the third-party patent is invalid. In some cases, a company will rely on both reasons (e.g., the company may rely on no infringement of some claims of a patent and invalidity of other claims).

### Client documents



#### *Scope of the Disclosure:*

A method for overlaying real world with virtual objects having the following features:

- Creating virtual spheres or virtual objects at real world locations by users via their mobile devices.
- The users who create the virtual objects decide how other users can interact with the virtual objects.
- The virtual objects can be tied to a time window for future visibility.
- The virtual objects are based on the user's specifications – the virtual objects can be fixed to a location or moving.

# Sample Methodology for FTO or Novelty Search

## Funnel approach lead to Relevant Search

### SAMPLE

#### Invention idea



- A method for overlaying real world with virtual objects having the following features,
- Creating virtual spheres or virtual objects at real world locations by users via their mobile devices.
- The users who create the virtual objects decide how other users can interact with the virtual objects.
- The virtual objects can be tied to a time window for future visibility.
- The virtual objects are based on the users specifications ? the virtual objects can be fixed to a location or moving.

#### Search methodology



- Understood the invention by reading invention document provided by the client and divided the invention into multiple elements.
- Considered keywords from the invention document and collected classes related to the invention based on the technology mentioned in the invention document.
- Used Google prior-art search tool to identify both patent and non-patent prior-art data.
- Ran keyword searches in different patent databases such as Thomson Innovation, SIP, Questal Orbit.
- Ran class based patent search in Thomson Innovation where broad keywords are combined with classifications collected to identify relevant prior-art.
- Conducted non-patent literature search using keywords to identify relevant prior-art from Google scholar, Scirus.
- Conducted non-patent literature search using inventor names and citations of prior-art patent documents.
- Analyzed the search results from different search strategies. Identified the relevant documents, map and mark the relevant context with relevancy for the prior-art identified.
- Reported the results to the client and discussed on the results.



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